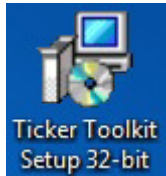<u>Ticker Toolkit™ Installation Guide</u>

Ticker Toolkit™ requires a PC running any version of Microsoft Windows and Microsoft Excel 2007, Excel 2010, Excel 2013 or Excel 2016.
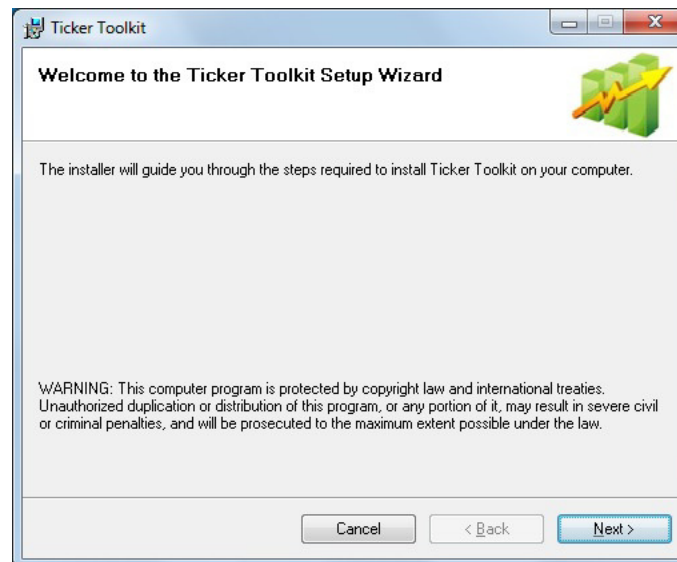
Step 1: Run Ticker Toolkit Setup

32-bit Excel

Ticker Toolkit
Setup 32-bit

64-bit Excel

Ticker Toolkit
Setup 64-bit

lockxlsrtm64

Download the 32-bit or 64-bit 'Ticker Toolkit Setup.msi' setup file from http://www.tickertoolkit.com/download.   If you are running 32-bit Excel, download the 32-bit Ticker Toolkit Setup.msi file. If you are running 64-bit Excel, download both the 64-bit Ticker Toolkit.msi file and the 64-bit LockXLS Runtime installer. The links for these installation files are located at http://www.tickertoolkit.com/download.

If you don't know whether you're running 32-bit or 64-bit Excel, view the instructions posted in the Frequently Asked Questions on the Ticker Toolkit website (http://www.tickertoolkit.com/help/faqs) under the 'Microsoft Excel' heading.
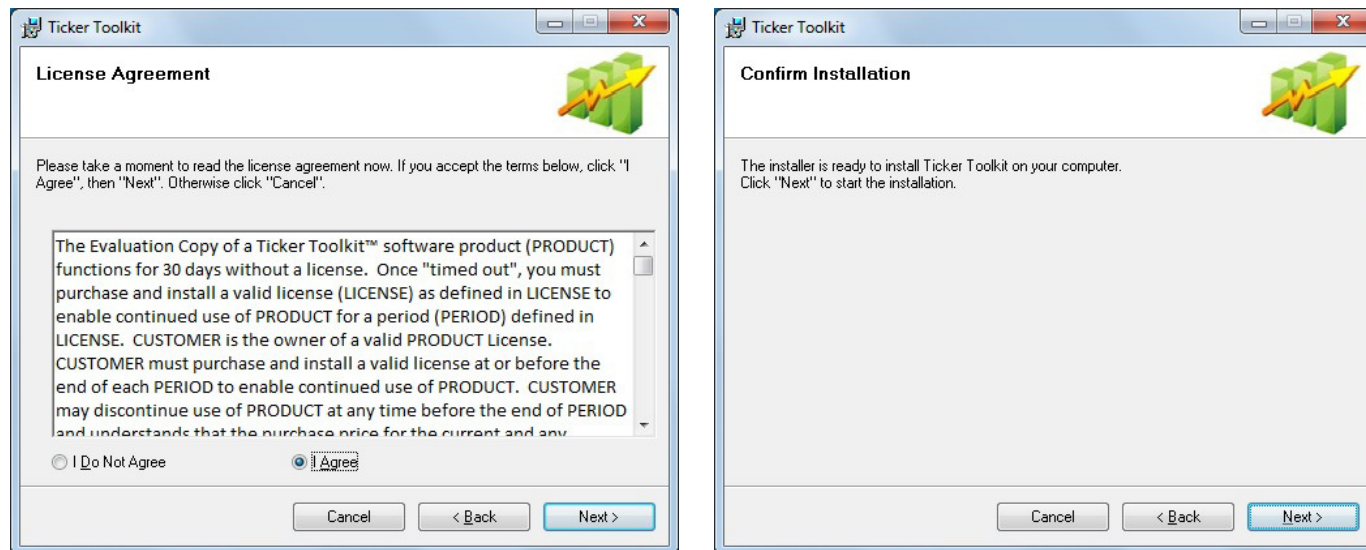
Step 2: Welcome screen

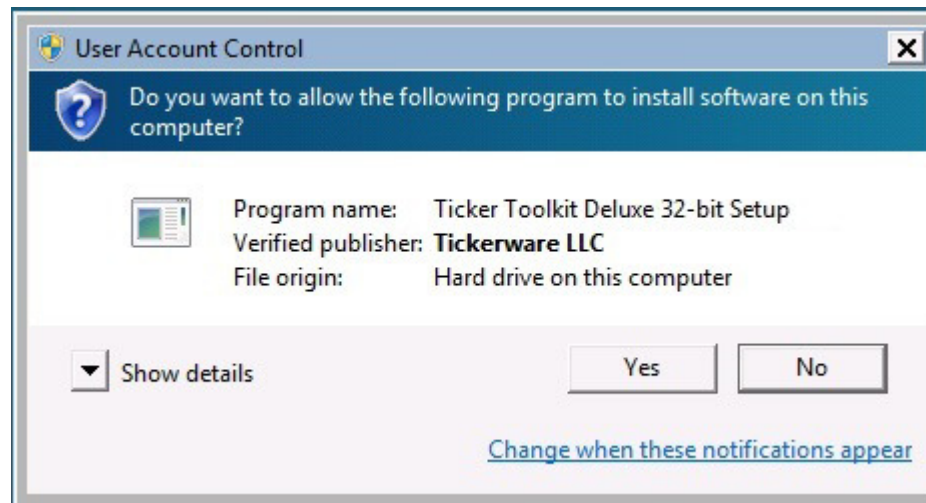Double-click on the Ticker Toolkit™ Setup icon to begin installation. Click 'Next' at the Welcome screen.

Ticker Toolkit™ is a registered trademark of Tickerware LLC. Excel ™ and Windows ™ are registered Trademarks of Microsoft Corporation.

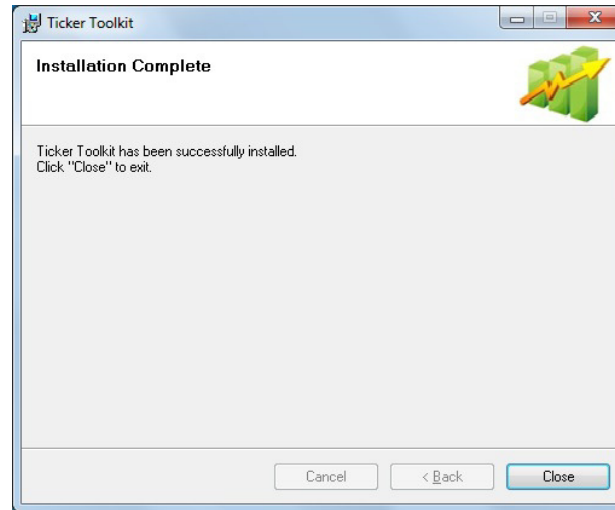**Step 3**: Terms and Conditions, Confirm Installation

Read and accept the Ticker Toolkit™ terms and conditions. Click Next. Click Next again to confirm installation.

Step 4: Allow Installation

When asked to allow the installation of Ticker Toolkit™, make sure that the installer's publisher is verified as "Tickerware LLC" and click 'Yes'.
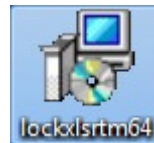
Step 5a: Installation Complete

After Ticker Toolkit™ is installed, you will receive confirmation that the installation has completed. Click 'Close.' Skip to Step 6 if you are running 32-bit Microsoft Excel. Continue to Step 5b if you are running 64-bit Excel.

Skip this step (skip to Step 6) if you are running a 32-bit version of Microsoft Excel
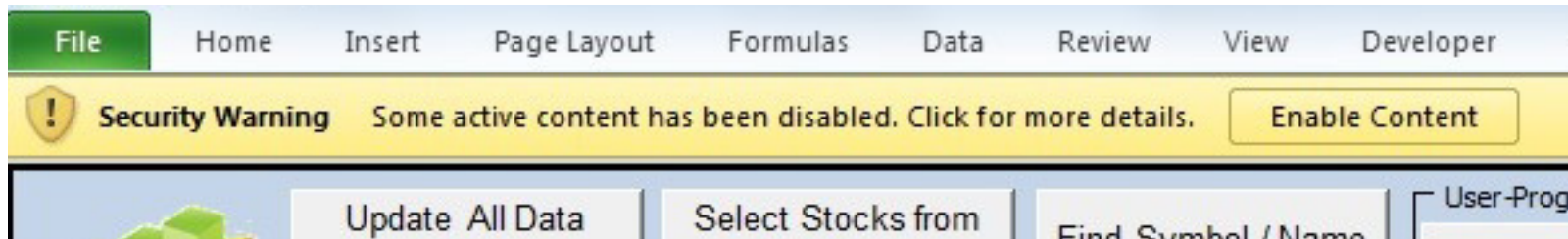**Step 5b**: (for 64-bit Excel only) Install LockXLS 64-bit Runtime Module

If you are running a 64-bit version of Microsoft Excel, double-click on the LockXLSRTM64 icon to Install the 64-bit LockXLS Runtime module that you downloaded in Step 1. If you don't know whether you're running 32-bit or 64-bit Excel, view the instructions posted in the Frequently Asked Questions on the Ticker Toolkit website (http://www.tickertoolkit.com/help/faqs) under the 'Microsoft Excel' heading.

Step 6: Start Ticker Toolkit™ for the first time

The Ticker Toolkit™ installation places a shortcut on the Windows desktop and in the Windows Start Menu. Select the shortcut in the Start Menu or double-click on the desktop shortcut to start Ticker Toolkit™.
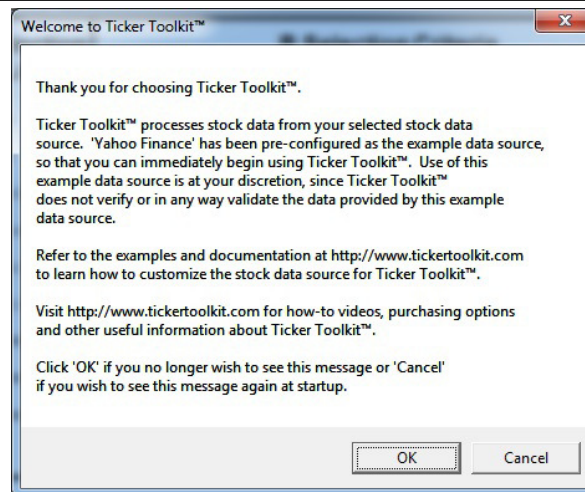
Step 7: Enable Content

Click 'Enable Content' if prompted.

Ticker Toolkit™ makes extensive use of Excel programs to turn the Excel workbook into a comprehensive stock research platform. Depending on your security settings, Excel may request your permission to run these programs. Click 'Enable Content' if prompted when you load a new version of Ticker Toolkit™ for the first time. The form of this security prompt is slightly different for each version of Excel (the security prompt for Excel 2010 is pictured above). If Excel continues to prompt you to 'Enable Content' each time you run Ticker Toolkit™, you may wish to adjust your Macro security settings in the Excel Trust Center.

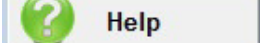**Step 8**: Acknowledge Example Data Source

Ticker Toolkit™ is provided independent of any stock information services/sources. The welcome screen informs you that Yahoo Finance has been pre-configured as your example stock data source. This allows you to immediately begin using Ticker Toolkit™. At your own discretion, you may continue to use Yahoo Finance as your stock data source, or you can review Ticker Toolkit™ examples and documentation at http://www.tickertoolkit.com to learn how to program your own preferred stock data source.

Step 9: Start your 30-day Free Trial

Your copy of Ticker Toolkit™ comes with a 30-day free trial. Now that you have installed Ticker Toolkit™, review the 'TTK Quickstart Guide' if you want to be up and running in a few simple steps and review the 'TTK Getting Started Guide' for an explanation of each Ticker Toolkit™ feature and capability.

The 'TTK Quickstart Guide' and the 'TTK Getting Started Guide' are located in the 'Ticker Toolkit -> Documentation' directory which was installed on your PC when you installed Ticker Toolkit™.

Visit http://www.tickertoolkit.com for on-line help, instructions, videos and examples to help you maximize the power of Ticker Toolkit™.

Ticker Toolkit™ has extensive searchable help at your finger tips. Click on the button whenever you need

help on the Ticker Toolkit™ Deluxe Edition Control Panel and click on the button whenever you need help on a datasheet.

Step 10: Activate your copy of Ticker Toolkit™

If you wish to continue using Ticker Toolkit™ beyond your 30-day free trial evaluation period, visit http://www.tickertoolkit.com/purchase and follow the license activation instructions. As instructed, you will need your unique 'Computer Code' which you'll find by clicking on the 'Ticker Toolkit' menu in the Excel command ribbon (at the top of your Ticker Toolkit workbook window) and then clicking "Register."

You may purchase the 'TTK Basic Edition' which provides the ability to create a single stock datasheet (holds up to 193 stocks) that is color-coded according to your own custom evaluation thresholds or you may purchase 'TTK Deluxe Edition' which empowers you to create an unlimited number of datasheets with the ability to create pre-programmed stock searches.

Visit http://www.tickertoolkit.com for detailed features, capabilities and pricing for each Ticker Toolkit™ product.